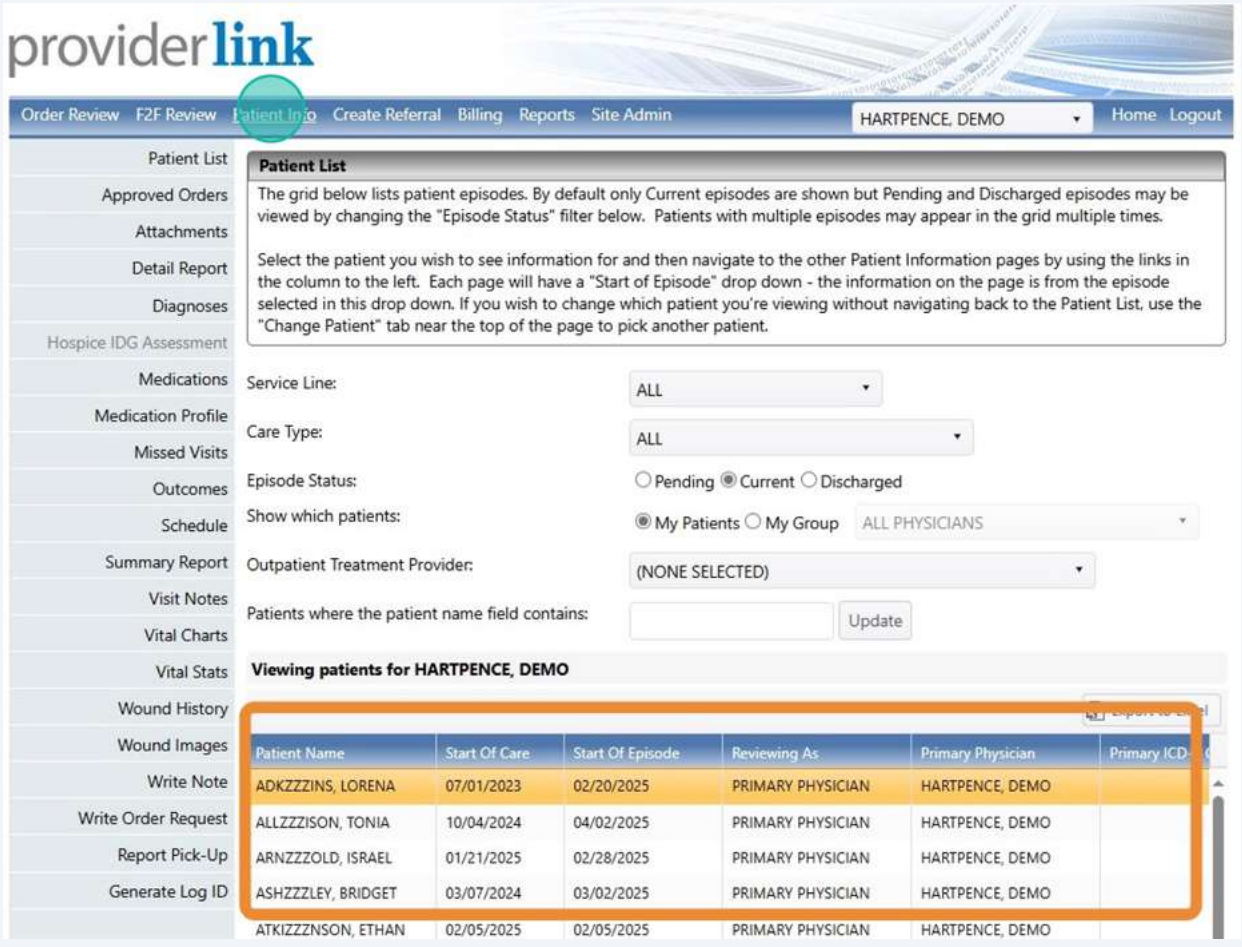
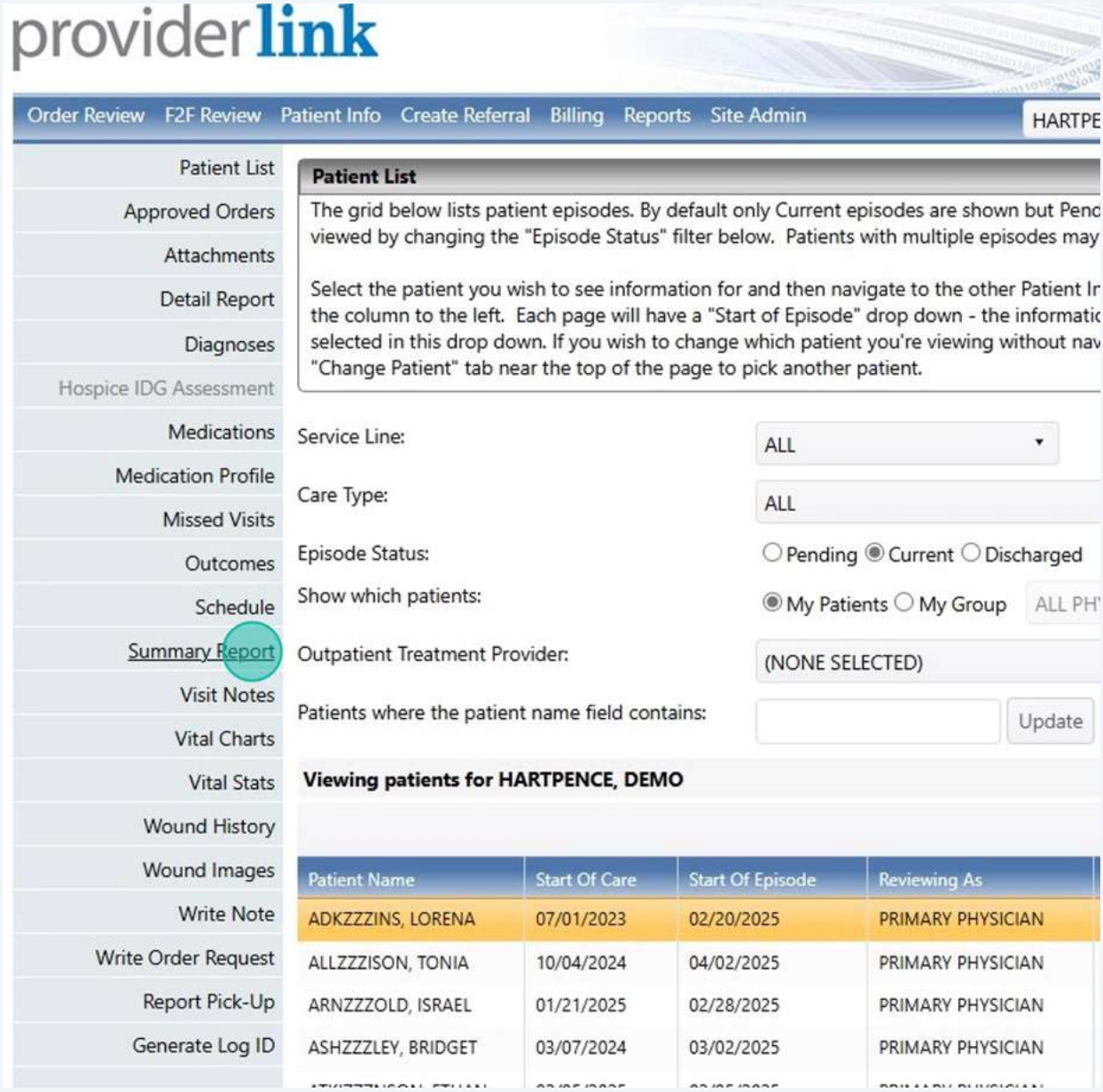
Provider Link: How to View the Episode Summary Report

The Episode Summary Report offers a comprehensive view of the patient's current episode of care. Providers can access this report to review key information such as diagnosis codes, patient goals, outcomes, disciplines and services provided, ordered visits, vital signs, and coordination notes like medication interactions and narratives.

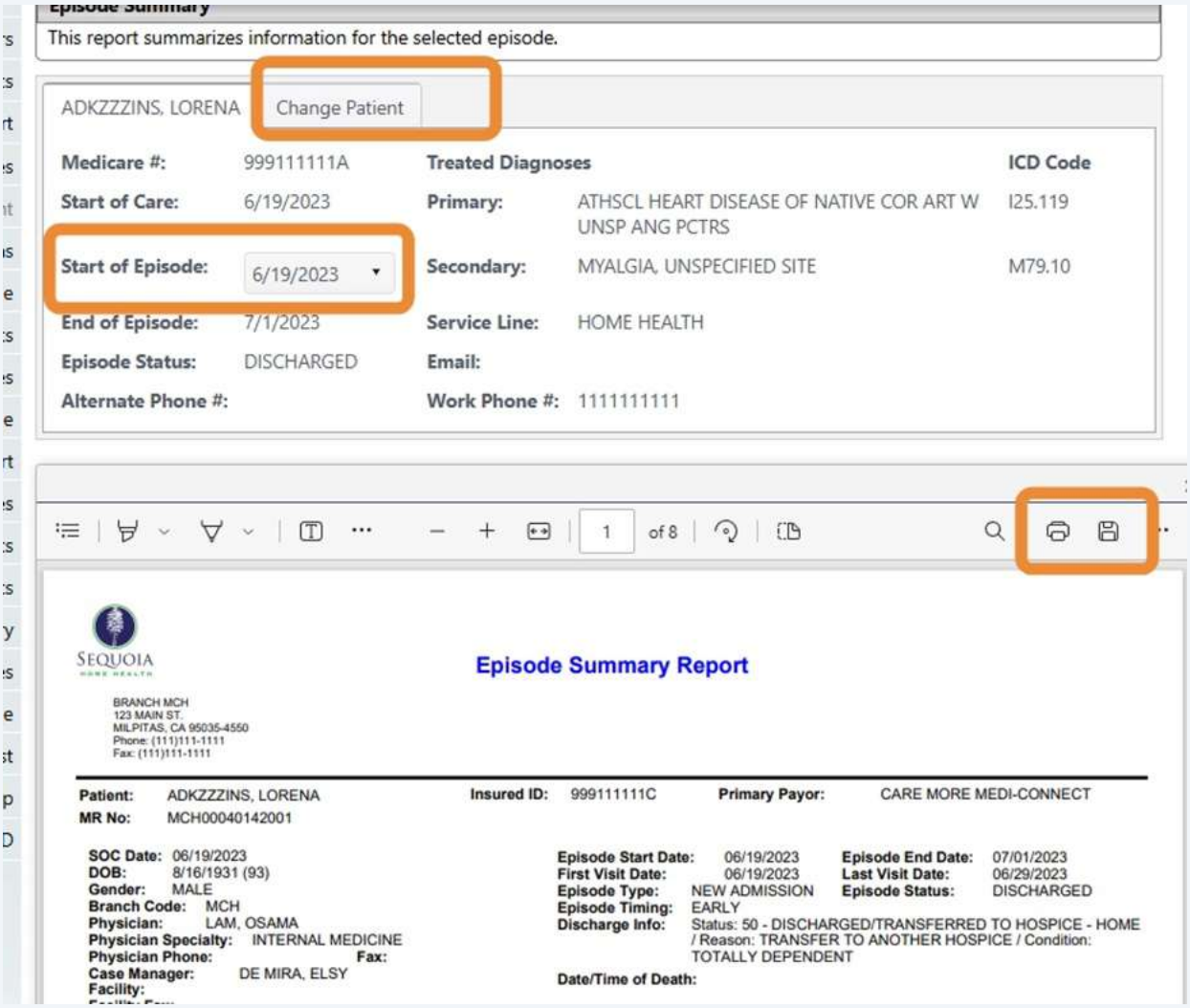
1 Once logged into Provider Link, navigate to the *Patient Info* tab. Then, select the patient you wish to review.



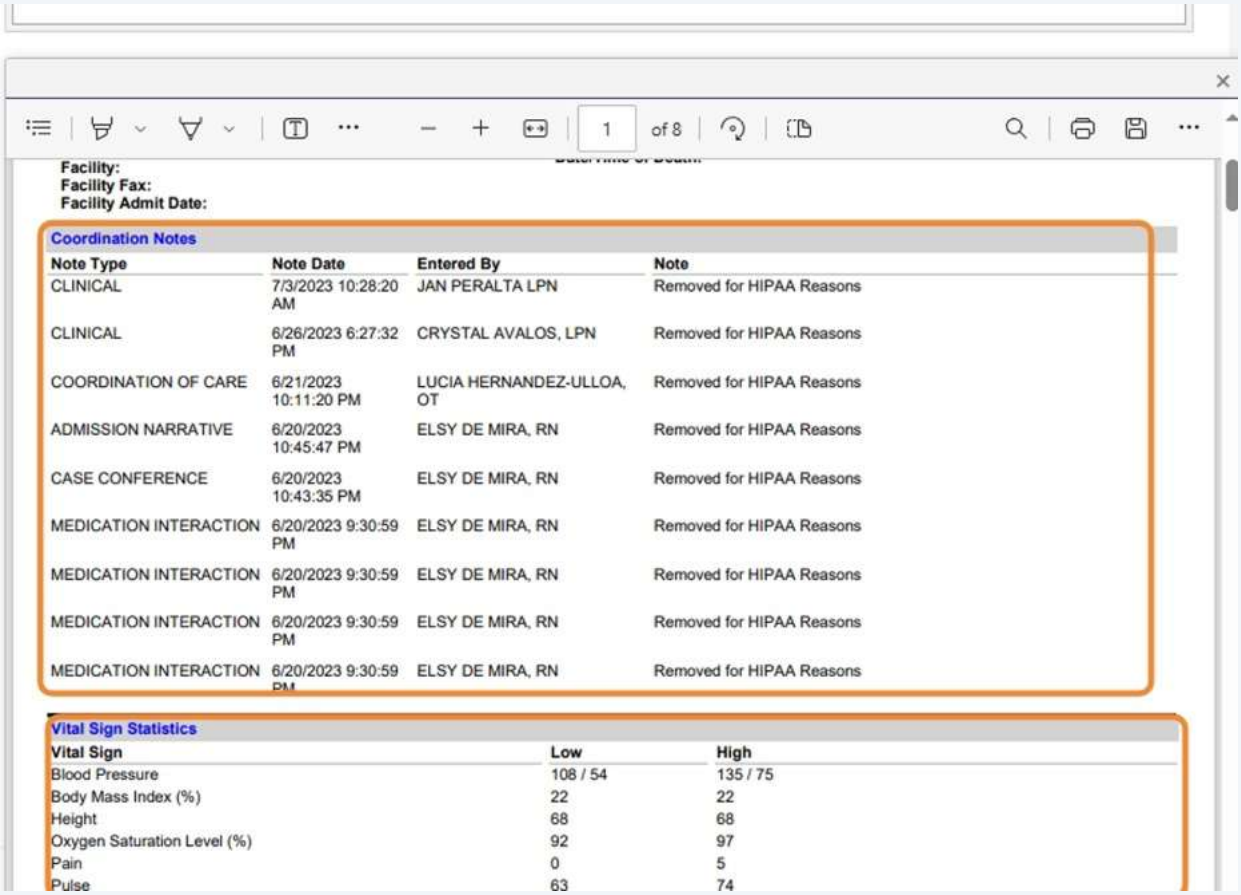
2 Click *Summary Report* from the gray navigation column to view a comprehensive overview of the patient's episode.



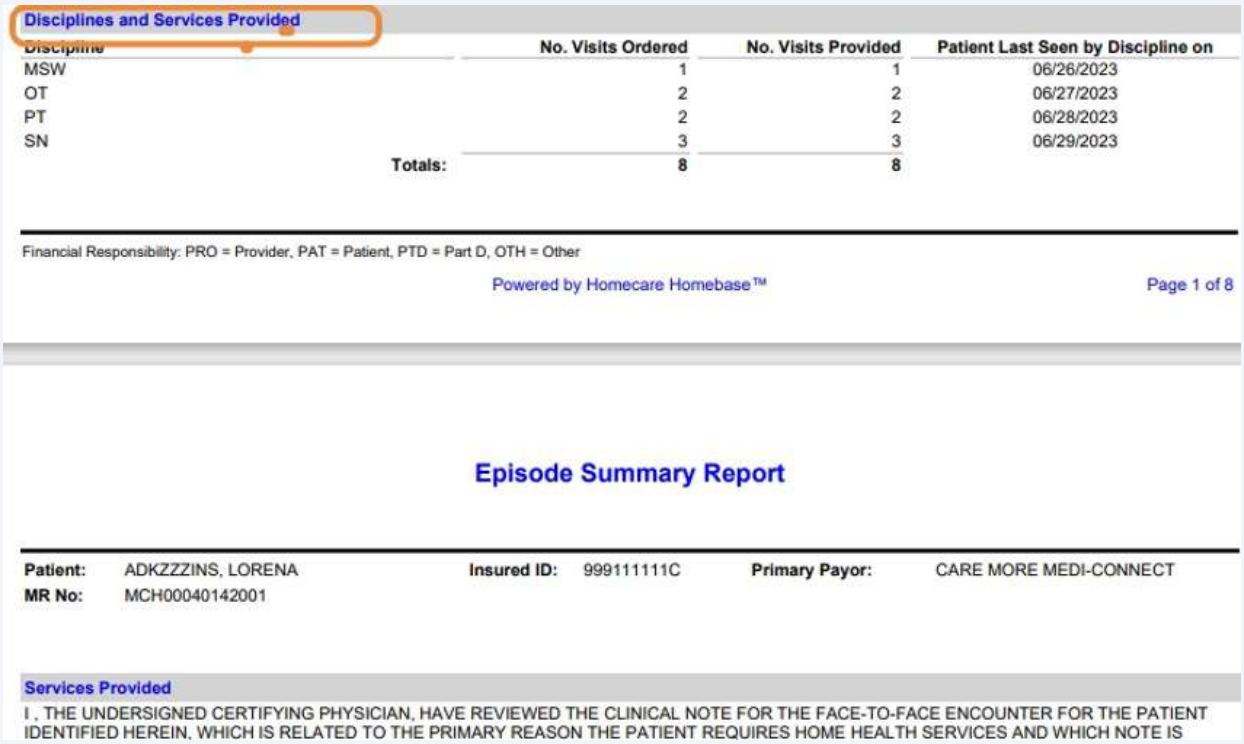
3 The provider can view basic patient information at the top of the screen and the summary report at the bottom. The episode can be changed if needed, and the report can be printed or saved for reference.



4 Here, providers can view coordination notes such as Medication Interactions and Narratives. Vital sign statistics are also available for review in this section.



5 A snapshot of disciplines and services provided, along with the ordered visits, is also displayed. This helps providers quickly understand the patient's current plan of care and the frequency of visits across disciplines.



Disciplines and Services Provided

Discipline	No. Visits Ordered	No. Visits Provided	Patient Last Seen by Discipline on
MSW	1	1	06/26/2023
OT	2	2	06/27/2023
PT	2	2	06/28/2023
SN	3	3	06/29/2023
Totals:	**8**	**8**	

Financial Responsibility: PRO = Provider, PAT = Patient, PTD = Part D, OTH = Other

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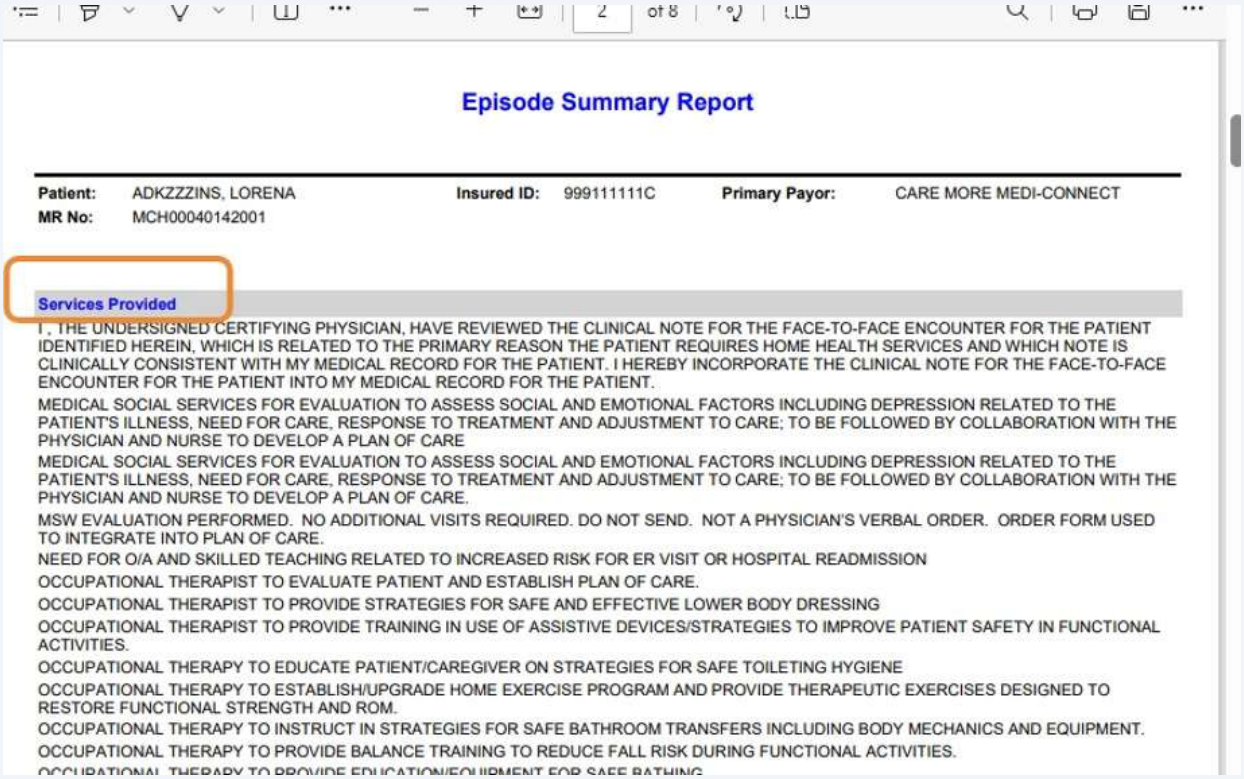
Episode Summary Report

Patient: ADKZZZINS, LORENA **Insured ID:** 999111111C **Primary Payor:** CARE MORE MEDI-CONNECT
MR No: MCH00040142001

Services Provided

I , THE UNDERSIGNED CERTIFYING PHYSICIAN, HAVE REVIEWED THE CLINICAL NOTE FOR THE FACE-TO-FACE ENCOUNTER FOR THE PATIENT IDENTIFIED HEREIN, WHICH IS RELATED TO THE PRIMARY REASON THE PATIENT REQUIRES HOME HEALTH SERVICES AND WHICH NOTE IS

6 The services provided are also shown, giving the provider a clear view of what care has been delivered. This is important for ensuring continuity of care, verifying that the plan of care is being followed, and identifying any potential gaps in service delivery.



Episode Summary Report

Patient: ADKZZZINS, LORENA **Insured ID:** 999111111C **Primary Payor:** CARE MORE MEDI-CONNECT
MR No: MCH00040142001

Services Provided

I, THE UNDERSIGNED CERTIFYING PHYSICIAN, HAVE REVIEWED THE CLINICAL NOTE FOR THE FACE-TO-FACE ENCOUNTER FOR THE PATIENT IDENTIFIED HEREIN, WHICH IS RELATED TO THE PRIMARY REASON THE PATIENT REQUIRES HOME HEALTH SERVICES AND WHICH NOTE IS CLINICALLY CONSISTENT WITH MY MEDICAL RECORD FOR THE PATIENT. I HEREBY INCORPORATE THE CLINICAL NOTE FOR THE FACE-TO-FACE ENCOUNTER FOR THE PATIENT INTO MY MEDICAL RECORD FOR THE PATIENT.

MEDICAL SOCIAL SERVICES FOR EVALUATION TO ASSESS SOCIAL AND EMOTIONAL FACTORS INCLUDING DEPRESSION RELATED TO THE PATIENT'S ILLNESS, NEED FOR CARE, RESPONSE TO TREATMENT AND ADJUSTMENT TO CARE; TO BE FOLLOWED BY COLLABORATION WITH THE PHYSICIAN AND NURSE TO DEVELOP A PLAN OF CARE

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MSW EVALUATION PERFORMED. NO ADDITIONAL VISITS REQUIRED. DO NOT SEND. NOT A PHYSICIAN'S VERBAL ORDER. ORDER FORM USED TO INTEGRATE INTO PLAN OF CARE.

NEED FOR O/A AND SKILLED TEACHING RELATED TO INCREASED RISK FOR ER VISIT OR HOSPITAL READMISSION

OCCUPATIONAL THERAPIST TO EVALUATE PATIENT AND ESTABLISH PLAN OF CARE.

OCCUPATIONAL THERAPIST TO PROVIDE STRATEGIES FOR SAFE AND EFFECTIVE LOWER BODY DRESSING

OCCUPATIONAL THERAPIST TO PROVIDE TRAINING IN USE OF ASSISTIVE DEVICES/STRATEGIES TO IMPROVE PATIENT SAFETY IN FUNCTIONAL ACTIVITIES.

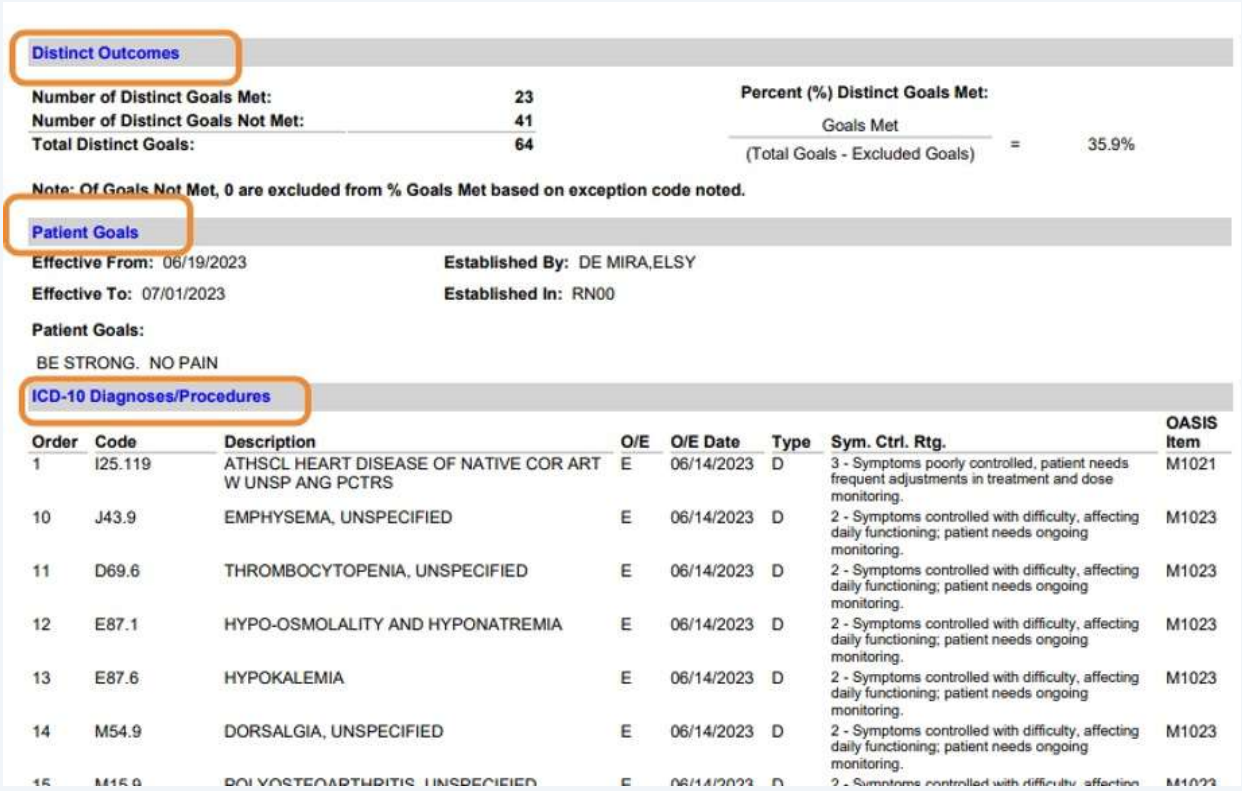
OCCUPATIONAL THERAPY TO EDUCATE PATIENT/CAREGIVER ON STRATEGIES FOR SAFE TOILETING HYGIENE

OCCUPATIONAL THERAPY TO ESTABLISH/UPGRADE HOME EXERCISE PROGRAM AND PROVIDE THERAPEUTIC EXERCISES DESIGNED TO RESTORE FUNCTIONAL STRENGTH AND ROM.

OCCUPATIONAL THERAPY TO INSTRUCT IN STRATEGIES FOR SAFE BATHROOM TRANSFERS INCLUDING BODY MECHANICS AND EQUIPMENT.

OCCUPATIONAL THERAPY TO PROVIDE BALANCE TRAINING TO REDUCE FALL RISK DURING FUNCTIONAL ACTIVITIES.

7 The report also provides an overview of outcomes, patient goals, and ICD codes. This information is essential for evaluating the effectiveness of care, ensuring alignment with the plan of care, and supporting clinical decision-making. Reviewing this report helps providers stay informed and make timely, appropriate interventions



Distinct Outcomes

Number of Distinct Goals Met:	**23**
Number of Distinct Goals Not Met:	**41**
Total Distinct Goals:	**64**

Percent (%) Distinct Goals Met:

Goals Met / (Total Goals - Excluded Goals) = 35.9%

Note: Of Goals Not Met, 0 are excluded from % Goals Met based on exception code noted.

Patient Goals

Effective From: 06/19/2023 **Established By:** DE MIRA,ELSY

Effective To: 07/01/2023 **Established In:** RN00

Patient Goals:

BE STRONG. NO PAIN

ICD-10 Diagnoses/Procedures

Order	Code	Description	O/E	O/E Date	Type	Sym. Ctrl. Rtg.	OASIS Item
1	I25.119	ATHSCL HEART DISEASE OF NATIVE COR ART W UNSP ANG PCTRS	E	06/14/2023	D	3 - Symptoms poorly controlled, patient needs frequent adjustments in treatment and dose monitoring.	M1021
10	J43.9	EMPHYSEMA, UNSPECIFIED	E	06/14/2023	D	2 - Symptoms controlled with difficulty, affecting daily functioning; patient needs ongoing monitoring.	M1023
11	D69.6	THROMBOCYTOPENIA, UNSPECIFIED	E	06/14/2023	D	2 - Symptoms controlled with difficulty, affecting daily functioning; patient needs ongoing monitoring.	M1023
12	E87.1	HYPO-OSMOLALITY AND HYPONATREMIA	E	06/14/2023	D	2 - Symptoms controlled with difficulty, affecting daily functioning; patient needs ongoing monitoring.	M1023
13	E87.6	HYPOKALEMIA	E	06/14/2023	D	2 - Symptoms controlled with difficulty, affecting daily functioning; patient needs ongoing monitoring.	M1023
14	M54.9	DORSALGIA, UNSPECIFIED	E	06/14/2023	D	2 - Symptoms controlled with difficulty, affecting daily functioning; patient needs ongoing monitoring.	M1023
15	M15.9	POLYOSTEOARTHRITIS, UNSPECIFIED	E	06/14/2023	D	2 - Symptoms controlled with difficulty, affecting	M1023